

STRATEGIC ACTION PLANNER



Name:	 		
Address:			
Phone:	 	 	
Email:			

Plan the WORK Work the PLAN

"The difference between a **DREAM** and a **VISION** is a clearly define path of pursuit."

- Dr. David Jackson

Insert a picture of YOUR WHY here.

Insert your EPIC VISION BOARD here.

20 Year Vision

5 Year Picture

1 Year Plan





QI FOCUS:

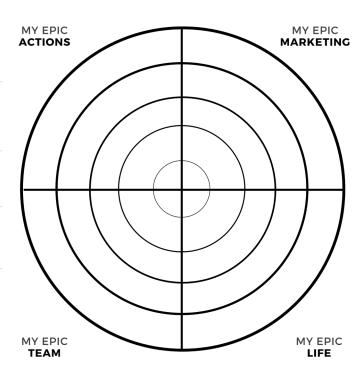
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

QI EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: ____ / 20 ENGAGED: ____%



Q2 FOCUS:

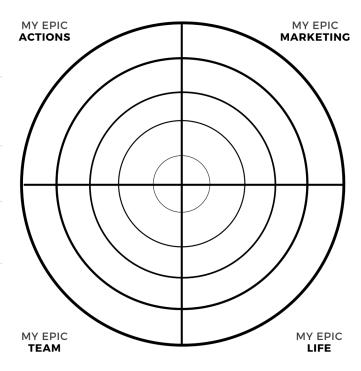
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
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OVA			

Q2 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: _____ / 20 ENGAGED: _____%



Q3 FOCUS:

KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

MY EPIC

Q3 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

ACTIONS MARKETING

MY EPIC
TEAM

MY EPIC
LIFE

MY EPIC

TOTAL: _____ / 20 ENGAGED: _____%

Q4 FOCUS:

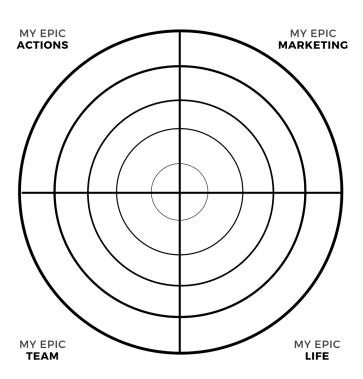
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

Q4 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: _____ / 20 ENGAGED: _____%



1: New Year	January						
15: MLK Jr Day	Su	Мо	Tu	We	Th	Fr	Sa
26-27: Live Training		1	2	3	4	5	6
	7	8	9	10	11	12	13
	14	15	16	17	18	19	20
NP GOAL:	21	22	23	24	25	26	27
ACTUAL:	28	29	30	31			

14: Valentine's Day		February							
19: President's Day	Su	Мо	Tu	We	Th	Fr	Sa		
29: Leap Day					1	2	3		
	4	5	6	7	8	9	10		
NP GOAL:	11	12	13	14	15	16	17		
ACTUAL:	18	19	20	21	22	23	24		
	25	26	27	28	29				

10: Daylight Savings Starts			M	larc	h		
17: St. Patrick's Day	Su	Мо	Tu	We	Th	Fr	Sa
31: Easter						1	2
	3	4	5	6	7	8	9
NP GOAL:	10	11	12	13	14	15	16
ACTUAL:	17	18	19	20	21	22	23
	24	25	26	27	28	29	30
	31						

		-	Apri	ı		
Su	Мо	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				
	7 14 21	1 7 8 14 15 21 22	Su Mo Tu 1 2 7 8 9 14 15 16	Su Mo Tu We 1 2 3 7 8 9 10 14 15 16 17 21 22 23 24	1 2 3 4 7 8 9 10 11 14 15 16 17 18 21 22 23 24 25	Su Mo Tu We Th Fr 1 2 3 4 5 7 8 9 10 11 12 14 15 16 17 18 19 21 22 23 24 25 26

5: Cinco de Mayo				Мау	,		·
Int. Day of the Midwife	Su	Мо	Tu	We	Th	Fr	Sa
12: Mother's Day				1	2	3	4
27: Memorial Day	5	6	7	8	9	10	11
ND COAL	12	13	14	15	16	17	18
NP GOAL:	19	20	21	22	23	24	25
ACTUAL:	26	27	28	29	30	31	

5: Ntl. Women Chiro Day				June	е		
16: Father's Day	Su	Мо	Tu	We	Th	Fr	Sa
19: Juneteenth							1
	2	3	4	5	6	7	8
	9	10	11	12	13	14	15
NP GOAL:	16	17	18	19	20	21	22
ACTUAL:	23	24	25	26	27	28	29
	30						

1: Canada Day			,	July	,		
4: Independence Day	Su	Мо	Tu	We	Th	Fr	Sa
		1	2	3	4	5	6
	7	8	9	10	11	12	13
NID CO 41	14	15	16	17	18	19	20
NP GOAL:	21	22	23	24	25	26	27
ACTUAL:	28	29	30	31			

			Α	ugu	st		
	Su	Мо	Tu	We	Th	Fr	Sa
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	4	5	6	7	8	9	10
NP GOAL:	11	12	13	14	15	16	17
ACTUAL:	18	19	20	21	22	23	24
	25	26	27	28	29	30	31

2: Labor Day 18: Chiropractic's Bday			Sep	tem	ber		
	Su	Мо	Tu	We	Th	Fr	Sa
27-28: Live Training	1	2	3	4	5	6	7
	8	9	10	11	12	13	14
NID COAL	15	16	17	18	19	20	21
NP GOAL:	22	23	24	25	26	27	28
ACTUAL:	29	30					

14: Can. Thanksgiving			00	ctob	er		
31: Halloween	Su	Мо	Tu	We	Th	Fr	Sa
			1	2	3	4	5
	6	7	8	9	10	11	12
NP GOAL:	13	14	15	16	17	18	19
ACTUAL:	20	21	22	23	24	25	26
	27	28	29	30	31		

3: Daylight Savings Ends			No	/em	ber		
11: Planning Session	Su	Мо	Tu	We	Th	Fr	Sa
Veteran's Day						1	2
28: Thanksgiving	3	4	5	6	7	8	9
	10	11	12	13	14	15	16
NP GOAL:	17	18	19	20	21	22	23
ACTUAL:	24	25	26	27	28	29	30

24: Christmas Eve			Dec	em	ber		
25: Christmas Day	Su	Мо	Tu	We	Th	Fr	Sa
26: Hanukkah Begins	1	2	3	4	5	6	7
31: New Year's Eve	8	9	10	11	12	13	14
ND COAL	15	16	17	18	19	20	21
NP GOAL:	22	23	24	25	26	27	28
ACTUAL:	29	30	31				

Week of	Epic Monday	Tuesday
	MIND:	MIND:
MY WEEKLY GOALS	BODY:	BODY:
NP:	NOURISH:	NOURISH:
PV:	Key Action Items	Key Action Items
CONV:	□ 1	□ 1
COLL:	□ 2	□ 2
RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
	□ 1	□ 1
	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
	Accelerator Call	/ Velocity Group
Travel / Distractions / Events	Accelerator Call Key Tak	
Travel / Distractions / Events		
Travel / Distractions / Events		
Travel / Distractions / Events		
Travel / Distractions / Events Connections to Make		e Aways
	Key Tak	e Aways

Wednesday	Thurs	day	Friday	
MIND:	MIND:		MIND:	
BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action	n Items	Key Action Items	PV:
□ 1	□ 1		□ 1	CONV:
□ 2	□ 2		□ 2	COLL:
□ 3	□ 3		□ 3	RETENTION:
Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
□ 1	□ 1		□ 1	
□ 2	□ 2		□ 2	
□ 3	□ 3		□ 3	
□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
□ 1		□ 1		Attack Plan for Next Week
□ 2		□ 2		
3		□ 3		
□ 4		□ 4		
	Creation	& Ideas		
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MY WEEKLY GOALS	BODY:	BODY:
NP:	NOURISH:	NOURISH:
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CONV:	□ 1	□ 1
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
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BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action Items		Key Action Items	PV:
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□ 2	□ 2		□ 2	COLL:
□ 3	□ 3		□ 3	RETENTION:
Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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□ 3	□ 3		□ 3	
□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
	Accelerator Call	/ Velocity Group
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Travel / Distractions / Events		
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MIND:	MIND:		MIND:	
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Key Action Items	Key Action Items		Key Action Items	PV:
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□ 2	□ 2		□ 2	COLL:
□ 3	□ 3		□ 3	RETENTION:
Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Key Action Items	Key Action Items		Key Action Items	PV:
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Additional Tasks	Additional Tasks		Additional Tasks	Notes from This Week
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Travel / Distractions / Events		/ Velocity Group e Aways
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Wednesday	Thursday		Friday	
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Additional Tasks	Additional Tasks		Additional Tasks	Notes from This Week
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Gratitude			Weekend Action Items	
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CONV:	□ 1	□ 1
COLL:	□ 2	□ 2
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Major Action Items	Additional Tasks	Additional Tasks
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
□ 1		□ 1		Attack Plan for Next Week
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3		□ 3		
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	Creation	& Ideas		
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Epic Q1 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability







Epic Q2 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability







Epic Q3 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability





