

STRATEGIC ACTION PLANNER



Name:	 		
Address:			
Phone:	 	 	
Email:			

Plan the WORK Work the PLAN

"The difference between a **DREAM** and a **VISION** is a clearly define path of pursuit."

- Dr. David Jackson

Insert a picture of YOUR WHY here.

Insert your EPIC VISION BOARD here.

20 Year Vision

5 Year Picture

1 Year Plan





QI FOCUS:

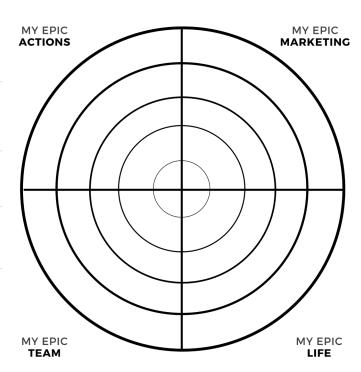
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

QI EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: ____ / 20 ENGAGED: ____%



Q2 FOCUS:

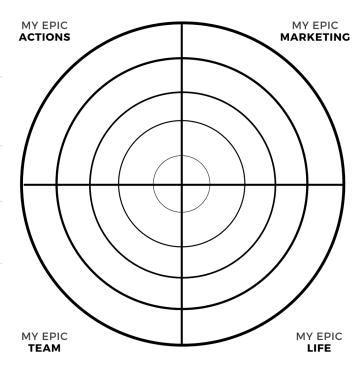
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

Q2 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: _____ / 20 ENGAGED: _____%



Q3 FOCUS:

KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
\$\$\$			
OVA			

MY EPIC

Q3 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

ACTIONS MARKETING

MY EPIC
TEAM

MY EPIC
LIFE

MY EPIC

TOTAL: _____ / 20 ENGAGED: _____%

Q4 FOCUS:

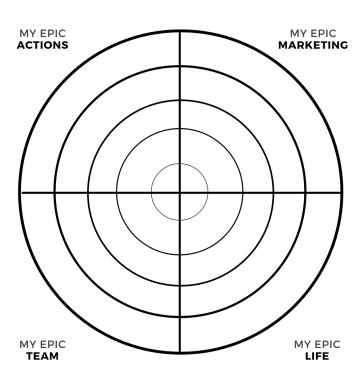
KPI	GOAL	ACTUAL	% TO GOAL
NP			
PV			
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OVA			

Q4 EPIC REWARD (DC & TEAM):

MY EPIC ENGAGEMENT

MY EPIC ACTIONS:	I	2	3	4	5
MY EPIC MARKETING:	I	2	3	4	5
MY EPIC TEAM:	I	2	3	4	5
MY EPIC LIFE:	I	2	3	4	5

TOTAL: _____ / 20 ENGAGED: _____%



			Ja	nua	ıry		
1: New Years Day	S	M	T	\mathbf{W}	T	F	S
17: MLK JR Day							1
	2	3	4	5	6	7	8
	9	10	11	12	13	14	15
NP GOAL:	16	17	18	19	20	21	22
ACTUAL:	23	24	25	26	27	28	29
	30 "	31					

14: Valentines Day	February							
21: Presidents Day	S	M	T	\mathbf{w}	T	F	S	
,			1	2	3	4	5	
	6	7	8	9	10	11	12	
NP GOAL:	13	14	15	16	17	18	19	
ACTUAL:	20	21	22	23	24	25	26	
ACTUAL.	27	28						

17: St. Patricks Day			M	[arc			
,	6 13 1 20	M	T	\mathbf{w}	T	F	S
			1	2	3	4	5
	6	7	8	9	10	11	12
NP GOAL:	13	14	15	16	17	18	19
ACTUAL:	20	21	22	23	24	25	26
ACTUAL:	27	28	29	30	31		

17: Faster			A	\pri	il		
17. Lustei	S	M	T	\mathbf{w}	T	F	S
						1	2
	3	4	5	6	7	8	9
NP GOAL:	10	11	12	13	14	15	16
ACTUAL:	17	18	19	20	21	22	23
7.6167.12.	24	25	26	27	28	29	30

8: Mother's Day			J	May	7		
30: Memorial Day	S	M	T	\mathbf{w}	T	F	S
	1	2	3	4	5	6	7
	8	9	10	11	12	13	14
NP GOAL:	15	16	17	18	19	20	21
ACTUAL:	22	23	24	25	26	27	28
ACTUAL.	29	30	31				

19: Father's Day			J	Jun	e		
,	S	M	T	W	T	F	S
				1	2	3	4
	5	6	7	8	9	10	11
NP GOAL:	12	13	14	15	16	17	18
ACTUAL:	19	20	21	22	23	24	25
ACTUAL.	26	27	28	29	30		

		,	July	7		
S	M	T	\mathbf{w}	T	\mathbf{F}	S
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	28	29	30	31			

		5	Sep	tem	be	r•	
5: Labor Day	S	M	T	\mathbf{w}	T	F	S
18: Chiro Bday	S	M	T	W	T	F	S
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	4	5	6	7	8	9	10
NP GOAL:	11	12	13	14	15	16	17
ACTUAL:	18	19	20	21	22	23	24
	25	26	27	28	29	30	

			O	tob	er		
10: Thanksgiving	S	M	T	\mathbf{w}	T	F	S
(Canada)							1
31: Halloween	2	3	4	5	6	7	8
	9	10	11	12	13	14	15
NP GOAL:	16	17	18	19	20	21	22
ACTUAL:	23	24	25	26	27	28	29
	30	31					

11: Veterans Day]	Nov	em	ber	•	
24: Thanksgiving	S	M	T	\mathbf{w}	T	F	S
(US)			1	2	3	4	5
(03)	6	7	8	9	10	11	12
NP GOAL:	13	14	15	16	17	18	19
ACTUAL:	20	21	22	23	24	25	26
ACTUAL.	27	28	29	30			

18: Hanukkah]	Dec	em	bei	•	
24-25: Christmas	S	\mathbf{M}	T	\mathbf{w}	T	F	S
31: NYE					1	2	3
O1. IVIL	4	5	6	7	8	9	10
NP GOAL:	11	12	13	14	15	16	17
ACTUAL:	18	19	20	21	22	23	24
ACTUAL.	25	26	27	28	29	30	31

Week of	Epic Monday	Tuesday
	MIND:	MIND:
MY WEEKLY GOALS	BODY:	BODY:
NP:	NOURISH:	NOURISH:
PV:	Key Action Items	Key Action Items
CONV:	□ 1	□ 1
COLL:	□ 2	□ 2
RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
	□ 1	□ 1
	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
	Accelerator Call	/ Velocity Group
Travel / Distractions / Events	Accelerator Call Key Tak	
Travel / Distractions / Events		
Travel / Distractions / Events		
Travel / Distractions / Events		
Travel / Distractions / Events Connections to Make		e Aways
	Key Tak	e Aways

Wednesday	Thurs	day	Friday	
MIND:	MIND:		MIND:	
BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action	n Items	Key Action Items	PV:
□ 1	□ 1		□ 1	CONV:
□ 2	□ 2		□ 2	COLL:
□ 3	□ 3		□ 3	RETENTION:
Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
□ 1	□ 1		□ 1	
□ 2	□ 2		□ 2	
□ 3	□ 3		□ 3	
□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
□ 1		□ 1		Attack Plan for Next Week
□ 2		□ 2		
□ 3		□ 3		
□ 4		□ 4		
	Creation	& Ideas		
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Week of	Epic Monday	Tuesday
	MIND:	MIND:
MY WEEKLY GOALS	BODY:	BODY:
NP:	NOURISH:	NOURISH:
PV:	Key Action Items	Key Action Items
CONV:	□ 1	□ 1
COLL:	□ 2	□ 2
RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
	□ 1	□ 1
	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
	Accelerator Call	/ Velocity Group
Travel / Distractions / Events	Accelerator Call Key Tak	
Travel / Distractions / Events		
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	Key Tak	e Aways

Wednesday	Thurs	day	Friday	
MIND:	MIND:		MIND:	
BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action Items		Key Action Items	PV:
□ 1	□ 1		□ 1	CONV:
□ 2	□ 2		□ 2	COLL:
□ 3	□ 3		□ 3	RETENTION:
Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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□ 2	□ 2		□ 2	
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□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
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	Creation	& Ideas		
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MY WEEKLY GOALS	BODY:	BODY:
NP:	NOURISH:	NOURISH:
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CONV:	□ 1	□ 1
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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	□ 2	□ 2
	□ 3	□ 3
	□ 4	□ 4
	□ 5	□ 5
	Accelerator Call	/ Velocity Group
Travel / Distractions / Events	Accelerator Call Key Tak	
Travel / Distractions / Events		
Travel / Distractions / Events		
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Wednesday	Thurs	day	Friday	
MIND:	MIND:		MIND:	
BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action Items		Key Action Items	PV:
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□ 2	□ 2		□ 2	COLL:
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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□ 4	□ 4		□ 4	
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Gratitude			Weekend Action Items	
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RETENTION:	□ 3	□ 3
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	Accelerator Call	/ Velocity Group
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Gratitude			Weekend Action Items	
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	□ 2	□ 2
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	Accelerator Call	/ Velocity Group
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BODY:	BODY:		BODY:	WEEKLY REVIEW
NOURISH:	NOURISH:		NOURISH:	NP:
Key Action Items	Key Action Items		Key Action Items	PV:
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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Additional Tasks	Additiona	al Tasks	Additional Tasks	Notes from This Week
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Gratitude			Weekend Action Items	
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Key Action Items	Key Action Items		Key Action Items	PV:
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Additional Tasks	Additional Tasks		Additional Tasks	Notes from This Week
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Gratitude			Weekend Action Items	
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	Creation	& Ideas		
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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Travel / Distractions / Events		/ Velocity Group e Aways
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Wednesday	Thursday		Friday	
MIND:	MIND:		MIND:	
BODY:	BODY:		BODY:	WEEKLY REVIEW
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Key Action Items	Key Action Items		Key Action Items	PV:
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Additional Tasks	Additional Tasks		Additional Tasks	Notes from This Week
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Gratitude			Weekend Action Items	
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	Creation	& Ideas		
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Additional Tasks	Additional Tasks		Additional Tasks	Notes from This Week
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				WINS
(2)				

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PV:	Key Action Items	Key Action Items
CONV:	□ 1	□ 1
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RETENTION:	□ 3	□ 3
Major Action Items	Additional Tasks	Additional Tasks
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Travel / Distractions / Events		/ Velocity Group e Aways
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Key Action Items	Key Action Items		Key Action Items	PV:
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Week of	Epic Monday	Tuesday
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Major Action Items	Additional Tasks	Additional Tasks
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Travel / Distractions / Events	Accelerator Call Key Tak	
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Week of	Epic Monday	Tuesday
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Travel / Distractions / Events	Accelerator Call Key Tak	
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□ 3	□ 3		□ 3	
□ 4	□ 4		□ 4	
□ 5	□ 5		□ 5	
Gratitude			Weekend Action Items	
□ 1		□ 1		Attack Plan for Next Week
□ 2		□ 2		
3		□ 3		
□ 4		□ 4		
	Creation	& Ideas		
				WINS
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Epic Q1 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability











Epic Q2 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability















Epic Q3 Training

Training Focus:

My Challenges

My Opportunities

My Key Take Aways

My Key Action Steps

My Accountability











